



Date: 19<sup>th</sup> December, 2022

To,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
**Scrip Code: 958344**

Dear Sir/Madam,

**Sub.:** Disclosure of information having bearing on the performance or operation of Vaya Finserv Private Limited or price-sensitive information

**Ref.:** Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended or modified from time to time ("**LODR Regulations**"), this is to inform you that the board of directors of Vaya Finserv Private Limited (the "**Company**"), at their meeting held today, being December 19, 2022, has approved the following proposals:

- (1) The Company evaluating the transfer of its entire loan portfolio (including loans classified as standard and/or stressed) to another bank or financial institution in accordance with the Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021 and any other applicable law, in one or more tranches, and matters related thereto (such as but not limited to servicing and collection related services in respect of the securitisation and transfer of loan exposures/direct assignment transactions previously entered into by the Company, management of the minimum retention requirements in respect of securitisation and transfer of loan exposures/direct assignment transactions previously entered into by the Company, and such other matters as may be agreed with the proposed transferee(s), together with, prepayment/early closing of all of its indebtedness availed from any bank or financial institution or any other person).
- (2) Early redemption by the Company of all its outstanding non-convertible debt securities (collectively, the "**NCDs**") as mentioned in table below:

Sr. No	Scrip Code	ISIN	Interest Amount Due (₹)	Principal Amount Due (₹)
1	960261	INE02DI07076	24,90,736	16,50,00,000
2	960260	INE02DI07084	24,90,736	16,50,00,000
3	973359	INE02DI07100	1,96,08,786	36,70,00,000
4	973390	INE02DI07118	1,03,16,152	22,00,00,000

In respect of the above, it is hereby informed that pursuant to Regulation 60(2) of the LODR Regulations, the Company has fixed December 29, 2022 as the record date in respect of the payment of the outstanding amounts for the NCDs set out above. After this redemption, all the existing securities of the company under aforementioned issues shall stand 100% redeemed, ISINs will be deactivated and the company will be delisted from Stock Exchange.

**POWERING ASPIRATIONS**

Vaya Finserv Private Limited (CIN : U67190TG2014PTC093562)

Registered Address : SLN Terminus, #4-51/SLNT/L4-05, Gachibowli, Kondapur Road, Hyderabad - 500032, T.S., India.

Tel: 040 4789 6980 | www.vayaindia.com



- (3) The Company taking such steps and actions as may be required for the completion of proposed transactions set out under paragraphs (1) and (2) above.

You are requested to kindly take the above information on record.

Thanking you,

Your faithfully

**For Vaya Finserv Private Limited**

**Deepika Singh**  
**Company Secretary**