



Date: 26th September, 2022

To
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400 001.
Scrip Code: 958344

Dear Sir/Madam,

Sub: Exercise of Call option for redemption of 12.95%, 350, Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures ('NCD') issued under Private Placement and fixation of Record date for redemption in full of the principal outstanding amount along with annual interest due thereon. (ISIN: INE02DI07050)
Ref: Regulation 15(7) of the SEBI (Issue & Listing of Non Convertible Securities) Regulations, 2021 ('Regulation')

Pursuant to the provisions of the aforesaid regulations and in continuation of our letter dated 23rd September, 2022, this is to inform you that the Company has decided to exercise call option and redeem the captioned NCD in full along with final interest due on 21st October, 2022 (Call option date).

A copy of the letter issued by the Company to the debenture holders, being the "Notice" of the Company's intent of exercising its Call option to redeem the NCDs in full along with final interest due on 21st October, 2022 is enclosed herewith as "**Annexure I**". The record date for full redemption of principal outstanding amount along with final interest thereon is 6th October, 2022. The debenture holders have been informed that the ISIN INE02DI07050 shall be frozen by depositories at the close of 6th October, 2022 for the purpose of full redemption and no trading of debentures shall be permitted thereafter.

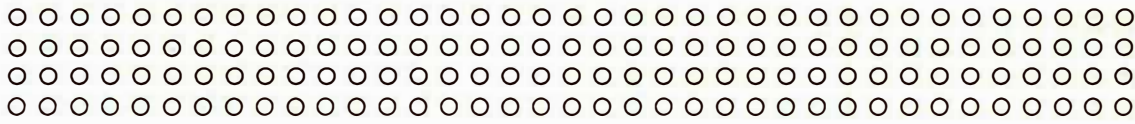
The company has published advertisement in Business Standard and Nava telangana in accordance with the aforesaid regulations. A copy of the advertisement published by the company is enclosed at "**Annexure II**".

The intimation will also be available on the website of the Company at www.vayaindia.com.

You are requested to kindly take the above information on record.

Thanking you,
Yours faithfully
For Vaya Finserv Private Limited

Deepika Singh
Company Secretary
Encl: as above



ANNEXURE - I

Date: 24th September 2022

Dear Debenture Holders

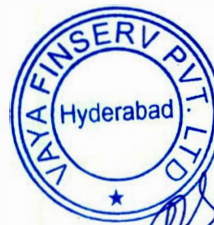
Sub.: NOTICE OF EXERCISE OF CALL OPTION IN RESPECT OF 12.95%, 350, SECURED, RATED, LISTED, REDEEMABLE, TRANSFERABLE NON-CONVERTIBLE DEBENTURES ('NCD') ISSUED ON A PRIVATE PLACEMENT BASIS AND RECORD DATE FOR REDEMPTION OF THE FULL PRINCIPAL AMOUNT ALONG WITH INTEREST ACCRUED AND DUE THEREON (UNDER ISIN: INE02DI07050).

The Company had issued 12.95%, 350, Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures ('NCD') issued on a Private Placement basis at a face value of ₹10,00,000/- (Indian Rupees Ten Lakh only) each ('the Debentures'), at par, aggregating to ₹35,00,00,000/- (Indian Rupees Thirty-Five Crore only) on 22nd October 2019 ('Date of Allotment') (the 'Issue').

The details of NCDs are as under:

ISIN	INE02DI07050
Nature of Instrument	Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures
Issue Size	₹35,00,00,000/- (Indian Rupees Thirty-Five Crore only)
Face Value (at the time of issue)	₹10,00,000/- (Indian Rupees Ten Lakh only)
Face Value (current)	₹7,50,000/- (Indian Rupees Seven Lakh Fifty Thousand only)
Issue Date/ Date of Allotment	22 nd October 2019
Redemption Date	22 nd October 2025
Call Option Date	21 st October 2022
Call Option Price	₹7,50,000/- per Debenture (Indian Rupees Seven Lakh Fifty Thousand only)
Tenor	72 months
Coupon Rate	12.95% p.a.
Coupon Payment Frequency	Semi-Annually
Call Option	At the end of 36 months from the date of allotment.
Credit Rating	ICRA BBB (Stable)
Outstanding Principal Amount for Redemption	₹26,25,00,000/- (Indian Rupees Twenty-Six Crores and Twenty-Five Lakhs only)
Outstanding Interest Amount	₹1,70,43,442/- (Indian Rupees One Crore Seventy Lakhs Forty-Three Thousand Four Hundred and Forty-Two only)

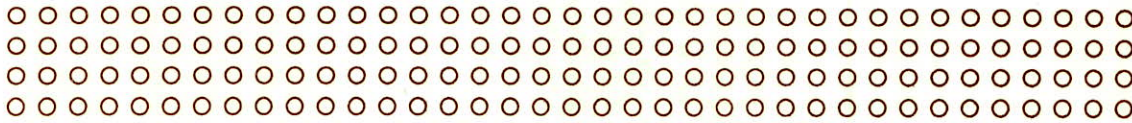
In terms of the Information Memorandum ('IM') and underlying transaction documents for the aforesaid NCDs, the Company has an option to exercise a "Call Option" at the end of three years from the date of allotment.



Vaya Finserv Private Limited

(CIN : U67190TG2014PTC093562)

Registered Address : SLN Terminus, #4-51/SLNT/L4-05, Gachibowli, Kondapur Road, Hyderabad - 500032, T.S., India.
Tel: 040 4789 6999 | www.vayaindia.com



In view of the above, we wish to inform you that the Company has decided to exercise the 'Call Option' and redeem the NCDs in full on 21st October 2022 along with the final interest accrued and due thereon.

The Record Date for the purpose of payment/redemption proceeds on the aforesaid NCDs has been fixed as Thursday, 06th October 2022. The date of redemption/repayment has been fixed as Friday, 21st October 2022. The debenture holders holding such NCDs as on the Record Date in the records of Depository(ies) shall be eligible to receive the redemption amount from the Company.

On exercise of the Call Option by the Company, the NCDs will be redeemed at their current face value of ₹7,50,000/- each per debenture along with the interest amount accrued thereon as per the terms of the issue, together is referred to as redemption amount.

The redemption amount shall be paid on Friday, 21st October 2022 to the debenture holders holding such NCDs as on the Record Date by crediting such redemption amount to the Bank account appearing in the Demat account of the respective debenture holder(s).

Please note that upon exercise of the Call Option by the Company, it shall extinguish all NCDs fully after the payment of the redemption amount. No claim shall remain outstanding against the Company after redemption amounts are paid to the debenture holders. Also note that after the Record Date, the ISIN - INE02DI07050 will be frozen by the Depository(ies). Therefore, no transaction(s) can be carried out by the debenture holders after the Record Date. Further, the said NCDs may be suspended for trading by BSE Limited as it may deem fit.

Yours faithfully
for Vaya Finserv Private Limited


Authorised Signatory

Shashank Shankpal

AVP – Finance & Accounts



Place: Hyderabad

CC:

- Catalyst Debenture Trusteeship Limited


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(CIN : U67190TG2014PTC093562)

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Tel: 040 4789 6999 | www.vayaindia.com

Continued from Pg. 6



Tips Films Limited
CIN:U74940MH2009PTC193028
Regd. Office : 501, Durga Chambers,
5th Floor, Khar West, Mumbai 400052
Telephone: +91-22-66431188
E-mail id: info@tips.in, Website: www.tipsfilms.in

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF THE TIPS FILMS LIMITED (“COMPANY”)

Nature of Cases	Number of Cases	Amount (₹ lakhs)
<i>Litigations against our Company</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations by our Company</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations against our Promoters</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations by our Promoters</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations against our Directors</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations by our Directors</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations against our Group Company</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	Nil	Nil
<i>Litigations by our Group Company</i>		
Criminal proceedings	Nil	Nil
Tax proceedings	Nil	Nil
Others	2	1700*
		Not quantifiable #

* Tips has instituted a suit against Wynn / Bharti Airtel for copyright infringement before Hon'ble Bombay High Court in which the Ld. Single Judge, Justice Kathawalla has granted injunctive reliefs in favour of Tips against the Wynn's use of its repertoire on its streaming / downloading platform Wynn. Further, Wynn has filed an appeal against the aforesaid interim order before Division bench at Bombay High Court. The suit, appeal and the connected interim applications in the said matter are pending for hearing before Bombay High Court.

Prior to the the Intellectual Property Appellate Board (IPAB) Order of 31st December, 2020, Tips had filed suits before Bombay High Court against the radio broadcasters, since these Radio Broadcasters were exploiting the repertoire of Tips even after several intimations that Tips had exited PPL effectively since 1st July 2015. These matters are currently pending before the Bombay High Court. On 31st December 2020, the Intellectual Property Appellate Board (IPAB) passed its order in the statutory licensing applications filed by the radio broadcasters wherein the the Intellectual Property Appellate Board (IPAB) decided the quantum of royalties to be paid to authors and owners of sound recordings and underlying works. Appeals have been filed by radio broadcasters on the issue of underlying works royalties in which Tips has also been made a party. Further Tips and few other music labels have also filed appeals against radio broadcasters on the quantum of royalties fixed. The appeals are currently pending before the Delhi High Court.

The Company does not have any Subsidiaries.

Continuation of legal proceedings (as per para 6 of the Scheme)

All legal or other proceedings of whatsoever nature by or against the Demerged Undertaking pending and/ or arising on or after the Appointed Date and relating to the Demerged Undertaking or its properties, assets, debts, liabilities, duties and obligations, shall be continued and/ or enforced until the Effective Date as desired by TFL and as and from the Effective Date shall be continued and enforced by or against TFL in the same manner and to the same extent as would or might have been continued and enforced by or against TFL. On and from the Effective Date, TFL shall and may, if required, initiate any legal proceedings in its name in relation to the Demerged Undertaking in the same manner and to the same extent as would or might have been initiated by TFL.

S. REGULATORY ACTION, IF ANY – DISCIPLINARY ACTION TAKEN BY SEBI OR STOCK EXCHANGES AGAINST THE PROMOTERS IN LAST 5 FINANCIAL YEARS- NIL

T. OUTSTANDING CRIMINAL PROCEEDINGS AGAINST THE PROMOTERS- NIL

U. PARTICULARS OF HIGH, LOW AND AVERAGE PRICES OF THE SHARES OF THE LISTED DEMERGED COMPANY DURING THE PRECEDING THREE YEARS

Year	BSE			NSE		
	High*	Low*	Average**	High	Low*	Average**
2021-2022	2620.30	446.85	1533.58	2628.75	463.20	309.20
2020-2021	541.15	74.60	307.88	546.00	72.00	309.00
2019-2020	131.70	52.05	91.88	135.00	52.15	93.58

*The high and low prices during a particular financial year are derived from the high/low prices prevalent on a particular trading day during that period.

** The average stock price is the simple average price for all trading days of a particular financial year.

V. MATERIAL DEVELOPMENT AFTER THE DATE OF LAST FINANCIAL STATEMENTS AS ON MARCH 31, 2022

Except as given below, in the opinion of our Board, there have not arisen since the date of last Financial Statements for the period ended March 31, 2022, any circumstances that materially or adversely affect or are likely to affect our profitability taken as a whole or the value of our assets or our ability to pay our material liabilities within the next twelve months:

- Our Board of Directors was reconstituted and Directors were appointed/reappointed on May 2, 2022 and June 1, 2022
- Company Secretary and Compliance Officer of our Company was appointed on May 2, 2022.
- In principle approval for listing of 43,22,886 equity shares of Re. 10/- each of the Company received from BSE Limited on July 28, 2022
- In principle approval for listing of 43,22,886 equity shares of Re. 10/- each of the Company received from National Stock Exchange of India Limited on July 26, 2022
- SEBI granted relaxation under Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957 dated August 25, 2022.


For and on behalf of the Board of Directors of Tips Films Limited

Kumar S. Taurani
Chairman & Executive Director
DIN: 00555831

Ramesh S. Taurani
Managing Director
DIN: 00101330

Date : 24.09.2022
Place : Mumbai

Logic & Magic



VAYA FINSERV PRIVATE LIMITED
Registered Office: SLN Terminus, # 4 - 51/SLNT/L4-05, Gachibowli, Kondapur Road, Hyderabad-500032
Tel: 040 - 47896999, CIN: U67190TG2014PTC093562, website: www.vayaindia.com Email: contact@vayaindia.com

NOTICE

NOTICE PURSUANT TO REGULATION 15(7) OF SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, FOR EXERCISING CALL OPTION FOR 350 (THREE HUNDRED FIFTY) SECURED, RATED, LISTED, REDEEMABLE, TRANSFERABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹10,00,000/- (RUPEES TEN LAKH ONLY) EACH AGGREGATING TO ₹ 35,00,00,000 (RUPEES THIRTY-FIVE CRORE ONLY) ISSUED ON A PRIVATE PLACEMENT BASIS ('NCDs') UNDER ISIN 'INE02DI07050' BY VAYA FINSERV PRIVATE LIMITED.

Notice is hereby given that in accordance with the terms of the Information Memorandum and Debenture Trust Deed dated October 16, 2019 for the aforesaid NCDs, the Company will exercise the call option on Friday, October 21, 2022.

The NCDs will be redeemed by the Company at the current face value of ₹ 7,50,000/- (Rupees Seven Lakh Fifty Thousand only) each along with the interest amount accrued thereon ('Redemption Amount') and the same shall be paid to the debenture holders by crediting the said amount to the bank accounts appearing in the Demat account of respective debenture holders as on October 06, 2022 ('Record Date'). Debenture holders are requested to update the bank details in their Demat Account maintained with Depository Participants. Upon exercise of call option and payment of redemption amount in full on the said NCDs, no claims shall lie against the Company.

Notice issued to the stock exchange in this regard will be made available on the website of the Company (www.vayaindia.com) as well as on the website of BSE Limited (www.bseindia.com).

For and on behalf of the Board of Directors

A.V. Sateesh Kumar
Managing Director & CEO
DIN: 01769871

Place: Hyderabad
Date: September 26, 2022



CARGOSOL LOGISTICS LIMITED
(Formerly known as Cargosol Logistics Private Limited)
Corporate Identification Number: U63000MH2011PLC214380
Our Company was originally formed and registered as a partnership firm under the Partnership Act, 1932 in the name and style of "M/s Cargosol" (Registration No. BA-92827), pursuant to a deed of partnership dated January 23, 2004 entered between Mrs. Bhagyashree Roshan Rohira, Mrs. Stalg Samuel Muliylil. The terms, conditions and Clauses of partnership firm was changed pursuant to supplementary deed modifying the partnership Agreement including admission and retirement of partners dated June 07, 2004, June 18, 2004 and June 25, 2010. Further, "M/s Cargosol" was thereafter converted from a partnership firm to a private limited company under Part IX of the Companies Act, 1956 with the name of "Cargosol Logistics Private Limited" and received a certificate of incorporation from the Registrar of Companies, Deputy Registrar of Companies, Maharashtra, Mumbai on March 04, 2011 bearing CIN: U63000MH2011PTC214380. Mr. Roshan Kishanchand Rohira, Mr. Samuel Muliylil, Mrs. Bhagyashree Roshan Rohira, Mrs. Stalg Samuel Muliylil, Mr. Sirdodkar Bishnukant Jha, Mr. Cletus William D'souza and Mrs. Benita Cletus D'souza, partners of M/s Cargosol, were the initial subscribers to the Memorandum of Association of our Company. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on February 10, 2022, our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "Cargosol Logistics Private Limited" to "Cargosol Logistics Limited" vide a fresh certificate of incorporation dated March 15, 2022 issued by the Registrar of Companies, Maharashtra, Mumbai.

Registered office: 502, Swaroop Arcade, Sahar Road, Andheri (East), Mumbai - 400099, Maharashtra, India
Tel No.: +91-022-66126000 | **E-mail:** cs@cargosol.com | **Website:** www.cargosol.com
Contact Person: Mr. Vinay B Karkera, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY: MR. ROSHAN KISHANCHAND ROHIRA AND MR. SAMUEL JANATHAN MULIYIL

THE ISSUE



INITIAL PUBLIC OFFER OF 27,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF CARGOSOL LOGISTICS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 28 PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 756 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 1,40,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 28 PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 39.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 28 PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 716.80 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.47% AND 25.10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO 205 OF THE PROSPECTUS.

THIS ISSUE IS BEING MADE THROUGH FIXED PRICE PROCESS IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("SEBI (ICDR) REGULATIONS") AS AMENDED AND RULE 19(2)(B)(I) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR"), THIS ISSUE HAS BEEN MADE FOR AT LEAST 25.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018, AS AMENDED.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations 2018, as amended from time to time. Our Company has received an approval letter dated September 14, 2022 from of BSE Limited ("BSE") for using its name in the Offer Document for listing of our shares on the SME Platform of BSE.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Offer Document was not filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 177 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <div>HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai - 400013, India. Tel. No.: +91- 022- 49060000 Fax No.: +91- 022- 22625991 Website: www.hemsecurities.com Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Contact Person: Mr. Sourabh Garg SEBI Regn. No.: INM000010981</div>	 <div>LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083 Maharashtra, India. Tel No.: +91-022-49186200 Fax No.: +91-022-49186060 Email: cargosol ipo@linkintime.co.in Investor Grievance Email: cargosol ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Regn. No.: INR000004058</div>	 <div>CARGOSOL LOGISTICS LIMITED Mr. Vinay B Karkera 502, Swaroop Arcade, Sahar Road, Andheri - East, Mumbai - 400099, Maharashtra, India. Tel. No.: +91-022-66126000 Fax No.: +91-022-28250819 Email: info@cargosol.com Website: www.cargosol.com Applicants can contact the Compliance Officer or the LM or the Registrar to the Issue in case of any Pre-Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds etc.</div>

CREDIT RATING – Not applicable
DEBENTURE TRUSTEES – Not applicable
IPO GRADING – Not applicable
BASIS FOR ISSUE PRICE – The Issue price is determined in consultation with the Lead Manager. The financial data presented in Section "Basis for Issue price" on page no. 75 of the Prospectus are based on the Restated Financial Statements.
BANKER TO THE ISSUE AND SPONSOR BANK: AXIS BANK LIMITED
AVAILABILITY OF APPLICATION FORMS: Application Forms and copies of the Prospectus may be obtained from the Registered Office of Cargosol Logistics Limited, Lead Manager: Hem Securities Limited. Application Forms will be available at the selected location of registered brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can be obtained from the website of Stock Exchange and the Designated Branches of SCSBs, the list of which is available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.
UPI: Retail Individual Bidders can also Bid through UPI Mechanism.
LINK TO DOWNLOAD ABRIDGED PROSPECTUS: https://cargosol.com/offer-document/
AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com and the website of Lead Manager at www.hemsecurities.com

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ 28/- PER EQUITY SHARE. THE ISSUE PRICE IS 2.8 TIMES THE FACE VALUE

ISSUE PROGRAMME

OPENS ON: WEDNESDAY, SEPTEMBER 28, 2022

CLOSES ON: FRIDAY, SEPTEMBER 30, 2022

MINIMUM APPLICATION SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 4,000 EQUITY SHARES THEREAFTER

RISK IN RELATION TO THE FIRST ISSUE: This being the first issue of Equity Shares of our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the SME Platform of BSE. No assurance can be given regarding an active and/or sustained trading in the Equity Shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK: Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 23 of Prospectus.

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted	 now available in ASBA for retail individual investors.**
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*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.
**ASBA has to be availed by all the investors.
**UPI may be availed by Individual Investors applying in public offer where the application amount is upto ₹ 500000.
For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 214 of the Prospectus. The process is also available on the website of AIB and Exchanges in the General Information Document."
ASBA application forms can be downloaded from the website of BSE and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.
Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.
ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013
MAIN OBJECTS OF THE COMPANY AS PER MOA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 266 of the Prospectus.
LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.
CAPITAL STRUCTURE: Authorized Capital of ₹ 11,00,00,000 consisting of 1,10,00,000 Equity Shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital of ₹ 7,50,00,000 consisting of 75,00,000 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹ 10,20,00,000 consisting of 1,02,00,000 Equity Shares of ₹ 10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 52 of the Prospectus.
NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: (1) Mr. Roshan Kishanchand Rohira: 2,25,000 Equity share of ₹ 10 each, (2) Mr. Samuel Janathan Muliylil: 2,25,000 Equity share of ₹ 10 each, (3) Mrs. Bhagyashree Roshan Rohira: 10,000 Equity share of ₹ 10 each, (4) Mrs. Stalg Samuel Muliylil: 10,000 Equity share of ₹ 10 each (5) Mr. Sirdodkar Bishnukant Jha: 10,000 Equity share of ₹ 10 each, (6) Mr. Cletus William D'souza: 10,000 Equity share of ₹ 10 each, (7) Mrs. Benita Cletus D'souza: 10,000 Equity share of ₹ 10 each. Details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 102 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 52 of the Prospectus.
All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Prospectus dated September 22, 2022. Investors should read the Prospectus carefully, including the Risk Factors on page 23 of the Prospectus before making any investment decision.

For and on behalf of the Board of Directors
Cargosol Logistics Limited
Sd/-
Roshan Kishanchand Rohira
Managing Director

Place: Mumbai, Maharashtra
Date: September 23, 2022

Disclaimer: Cargosol Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the BSE and the LM at www.cargosol.com, www.bseindia.com and www.hemsecurities.com, respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page 23 of the Prospectus.
The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulations under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Applicants may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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