



Date: 5th April, 2022

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code's: 958344, 958784, 959039, 960260, 960261, 973359, 973390

Dear Sir / Madam

Sub.: Half-yearly statement of ISINs for debt securities

Ref.: SEBI Circular - SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021

Pursuant to the Chapter VIII, Clause No.10.1.a of SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021, we hereby submit the statement of International Securities Identification Number (ISIN) in respect of private placement of debt securities issued by the Company under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 [Erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008], for the half-year ended 31st March, 2022. Enclosed herewith is the statement in the prescribed format as **Annexure-A**.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully

For Vaya Finserv Private Limited

Deepika Singh
Company Secretary

Annexure A

Details of ISINs in respect of Private Placement of Debt Securities under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 for the Half-year ended 31st March 2022:

Sr. No	Name of the Issuer	ISIN Number	Listed / Unlisted	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency		Embedded Option, if any		Amount Issued (₹)	Amount Outstanding (₹)
							Interest	Principal	Call Option	Put Option		
1	Vaya Finserv Private Limited	INE02DI07068	Listed	24-Oct-18	02-June-22	13.10%	Semi-annually	Bullet	At the end of 24 months from date of allotment	At the end of 24 & 36 months from date of allotment	43,00,00,000	43,00,00,000
2	Vaya Finserv Private Limited	INE02DI07035	Unlisted	12-Oct-18	31-Mar-23	13.90%	Quarterly	Bullet	At the end of 36 months from date of allotment	At the end of 24 & 36 months from date of allotment	25,00,00,000	25,00,00,000
3	Vaya Finserv Private Limited	INE02DI07043	Listed	20-May-19	20-May-22	13.1411%	Semi-annually	50% on 20-May-2021 and remaining 50% on 20-May-2022	Nil	Nil	41,00,00,000	20,50,00,000
4	Vaya Finserv Private Limited	INE02DI07050	Listed	22-Oct-19	22-Oct-25	12.95%	Semi-annually	25% on 22 nd October 2021 and remaining 75% on 22 nd October 2025	At the end of 36 months from date of allotment	At the end of 36 months from date of allotment	35,00,00,000	26,25,00,000

5	Vaya Finserv Private Limited	INE02DI07076	Listed	27-Nov-20	24-Nov-23	11.723%	Semi-annually	12.5% on 27-Nov-21; 12.5% on 27-Nov-22 and remaining 75% on 27-Nov-23	Nil	Nil	22,00,00,000	19,25,00,000
6	Vaya Finserv Private Limited	INE02DI07084	Listed	27-Nov-20	24-Nov-23	11.723%	Semi-annually	12.5% on 27-Nov-21; 12.5% on 27-Nov-22 and remaining 75% on 27-Nov-23	Nil	Nil	22,00,00,000	19,25,00,000
7	Vaya Finserv Private Limited	INE02DI07092	Unlisted	30-Mar-21	30-Mar-23	12.40%	Quarterly	34.78% on 31-May-22 and remaining 65.22% on 30-Mar-23	Nil	Nil	23,00,00,000	23,00,00,000
8	Vaya Finserv Private Limited	INE02DI07100	Listed	30-Jul-21	30-Jul-24	11.6778%	Semi-annually	25% on 31-Jul-23 and remaining 75% on 30-Jul-24	Nil	Nil	36,70,00,000	36,70,00,000
9	Vaya Finserv Private Limited	INE02DI07118	Listed	20-Aug-21	20-Aug-24	11.7229%	Semi-annually	25% on 21-Aug-23 and remaining 75% on 20-Aug-24	Nil	Nil	22,00,00,000	22,00,00,000