

April 04, 2022

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Sub.: Compliance Certificate for the year ended March 31, 2022

Ref.: Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
1	INE02D107035	13.90% of Vaya Finserv March 2023	Unlisted
I	INE02DI07068 (Revised from INE02DI07027)	13.10% of Vaya Finserv June 2022	958344
I	INE02DI07043	13.1411% VFPL 2022	958784
l	INE02D107050	12.95% VFPL 2025	959039
1	INE02D107084	11.723% VFPL 2023-I	960260
11	INE02D107076	11.723% VFPL 2023-II	960261
NA	IINE02DI07092	12.40% Vaya Finserv Private Limited 2023	Unlisted
NA	INE02DI07100	11.6778%VAYA2024	973359
NA	INE02DI07118	11.7229%VFPL2024	973390

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we hereby confirm that electronic connectivity facility during the period April 1, 2021 to March 31, 2022 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For Vaya Finserv Private Limited

Deepika Singh Company Secretary



For Link Intime India Private Limited

INDI

MIMRA

Authorised Signatory

Vaya Finserv Private Limited

Nº U67190TG2014PTC093562)

ered Address : SLN Terminus, #4-51/SLNT/L4-05, Gachibowli, Kondapur Road, Hyderabad - 500032, T.S., India.