



Date: 12<sup>th</sup> February, 2022

To

**BSE Limited,**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai-400 001

**Sub.: Intimation of Asset Cover details for the Secured Listed Non-Convertible Debentures (NCDs) for the Quarter ended 31<sup>st</sup> December, 2021**

**Ref.: Regulation 54(2) & 54(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In accordance with the Regulation 54(2) & 54 (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, the assets cover details in respect of the outstanding secured listed NCDs are mentioned herein:

ISIN	Scrip Code	NCD Issuance Amount (₹)	Outstanding Amount as on 31 <sup>st</sup> December 2021 (₹)	Asset Cover Available as on 31 <sup>st</sup> December 2021 (₹)	Asset Cover Available (%)
INE02DI07068	958344	43,00,00,000	43,00,00,000	48,35,57,900	112%
INE02DI07043	958784	41,00,00,000	20,50,00,000	22,85,44,298	111%
INE02DI07050	959039	35,00,00,000	26,25,00,000	29,52,85,683	112%
INE02DI07084	960260	22,00,00,000	19,25,00,000	21,38,74,787	111%
INE02DI07076	960261	22,00,00,000	19,25,00,000	21,38,61,150	111%
INE02DI07100	973359	36,70,00,000	36,70,00,000	40,34,69,315	110%
INE02DI07118	973390	22,00,00,000	22,00,00,000	24,04,21,904	109%

You are requested to kindly take the above information on your records.

Thanking you.

Yours faithfully

**For Vaya Finserv Private Limited**

**Deepika Singh**

**Company Secretary**