



Date: 12th November, 2021

To
BSE Limited
P.J. Towers
Dalal Street
Mumbai – 400 001

Sub.: **Statement of utilization of issue proceeds**

Ref.: **Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the provisions of Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform that issue proceeds of Non-Convertible Debentures (NCDs) issued by the Company during the Quarter (July-2021 to September-2021) have been fully utilized and the purpose for which these proceeds were raised has been achieved as per the objects stated in the offer document and there have been no deviations, in the use of proceeds of issue of NCDs from the objects stated in the offer document.

ISIN	Scrip Code	Type of Instrument	Mode of fund raising	Date of raising funds	Amount Raised (in Crores)	Amount utilized for the Objects for which funds have been raised (in Crores)	Amount un-utilized as on September 30, 2021
INE02DI07100	973359	Non-Convertible Debentures	Private Placement	30/07/2021	36.70	36.70	Nil
INE02DI07118	973390	Non-Convertible Debentures	Private Placement	20/08/2021	22.00	22.00	Nil

We request you to take the above on records.

Thanking you.

Yours faithfully

For Vaya Finserv Private Limited


Deepika Singh
Company Secretary



**This Disclosure is filed under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended on 07th September, 2021 for statement of utilization of issue proceeds. However, BSE portal is still reflecting 52(7) as Statement of Material Deviation. Therefore, the Company has disclosed under the applicable Regulation 52(7).*

Vaya Finserv Private Limited

(CIN : U67190TG2014PTC093562)

Registered Address : SLN Terminus, #4-51/SLNT/L4-05, Gachibowli, Kondapur Road, Hyderabad - 500032, T.S., India.
Tel: 040 4789 6999 | www.vayaindia.com